

Monthly Income and Expenses of

Date: _____

Complaint #. _____

Employed By	
City & State	
Occupation	
Pay Period	
Next Payday	
Salary/Wage	
# Exemptions	

Average Gross Pay per Month

LESS:	Federal Taxes	
	State Taxes	
	FICA	
	Health Insurance	
	Life Insurance	
	Required Retirement	
	Average Monthly Net Pay	
	Other Income	
	MONTHLY NET INCOME	

Children in Household

Name	Age

Household

Mortgage (PITI) or Rent	
Real Estate Property Taxes	
Homeowner's Insurance	
Repairs/Maintenance	
Furniture/Furnishings	

Utilities

Electricity	
Gas/Heating Oil	
Water/Sewer	
Telephone	
Trash	
Cable TV	

Food

Groceries	
Lunches	

Automobile

Payment/Depreciation	
Gasoline	
Repair/Tags/Inspection, etc.	
Auto Insurance	
Parking/Other Transportation	
Personal Property Tax	

Childcare Expenses

Child Care	
School Tuition	
Lunch Money	
School Supplies	
Lessons/Sports	
New Clothing	

Clothing

New (Excluding Children)	
Cleaning/Laundry	
Uniforms	

Health Expenses

Doctor	
Dentist	
Therapist	
Eyeglasses	
Hospital	
Medicines	
Other	

Dues

Professional Associations	
Social Associations	
Homeowner's Association	

Miscellaneous

Gifts (Xmas, Birthday)	
Church/Charity	
Entertainment	
Vacations	
Hobbies	
Personal Grooming	
Newspaper/Magazines	
Disability Insurance	
Life Insurance	
Legal Expenses	

Fixed Debts with Payments

Balance Mo. Pmt.

Charge Account Debt

Totals Per Month

Subtotal Expenses	
Subtotal Debt Payments	
TOTAL EXPENSES	
TOTAL NET INCOME	
BALANCE (+)	
BALANCE (-)	

Liquid Assets on Hand

Cash/Checking/Savings	
Other Liquid Assets	
TOTAL LIQUID ASSETS	

Submitted By: _____

Monthly Income and Expenses of

Date: _____

Complaint #. _____

Employed By	_____	
City & State	_____	
Occupation	_____	
Pay Period	_____	
Next Payday	_____	
Salary/Wage	_____	
# Exemptions	_____	

Children in Household		
Name	Age	
Child 1	17	
Child 2	12	

Average Gross Pay per Month	\$6,920
LESS:	
Federal Taxes	\$378
State Taxes	\$280
FICA	\$400
Health Insurance	\$540
Life Insurance	\$25
Required Retirement	
Average Monthly Net Pay	\$5,297
Other Income	
MONTHLY NET INCOME	\$5,297

Household

Mortgage (PITI) or Rent	\$2,501
Real Estate Property Taxes	\$622
Homeowner's Insurance	\$250
Repairs/Maintenance	\$300
Furniture/Furnishings	\$200

Utilities

Electricity	\$200
Gas/Heating Oil	\$250
Water/Sewer	\$200
Telephone	\$225
Trash	\$30
Cable TV	\$270

Food

Groceries	\$1,000
Lunches	\$200

Automobile

Payment/Depreciation	\$420
Gasoline	\$150
Repair/Tags/Inspection, etc.	\$200
Auto Insurance	\$175
Parking/Other Transportation	\$200
Personal Property Tax	\$50

Childcare Expenses

Child Care	
School Tuition	
Lunch Money	\$100
School Supplies	\$50
Lessons/Sports	\$50
New Clothing	\$150

Fixed Debts with Payments

	Balance	Mo. Pmt.

Charge Account Debt

Clothing

New (Excluding Children)	\$300
Cleaning/Laundry	\$100
Uniforms	

Health Expenses

Doctor	\$50
Dentist	\$50
Therapist	
Eyeglasses	
Hospital	
Medicines	\$25
Other	

Dues

Professional Associations	
Social Associations	
Homeowner's Association	\$50

Miscellaneous

Gifts (Xmas, Birthday)	\$100
Church/Charity	
Entertainment	\$500
Vacations	\$200
Hobbies	
Personal Grooming	\$200
Newspaper/Magazines	
Disability Insurance	\$60
Life Insurance	\$50
Legal Expenses	

Totals Per Month

Subtotal Expenses	\$9,478
Subtotal Debt Payments	
TOTAL EXPENSES	\$9,478
TOTAL NET INCOME	\$5,297
BALANCE (+)	
BALANCE (-)	(\$4,181)

Liquid Assets on Hand

Cash/Checking/Savings	\$3,000
Other Liquid Assets	
TOTAL LIQUID ASSETS	\$3,000

Submitted By: _____